



**International Seminar on Sustainable Finance
through a Financial Consumer Protection Lens**

Speaker biographies

30 March 2022



For further information please contact Laura Dunbabin [Email: laura.dunbabin@oecd.org] or Sally Day-Hanotiaux [Email: sally.day-hanotiaux@oecd.org].



SPEAKER BIOGRAPHIES

**International Seminar on Sustainable Finance
through a Financial Consumer Protection Lens (Open Session)**
Virtual event via video connection (Zoom)

Wednesday, 30 March 2022

12.00 – 14.30

	<p><u>Richard Monks</u> is the Director of Strategy at the FCA. Richard has over 15 years' experience in Financial Regulation, including roles in Supervision, Policy, Enforcement and as Private Secretary to former FSA Chairman, Lord Turner. Richard is responsible for setting the FCA Strategy, allocating FCA resource and for delivering cross-cutting strategic policy, such as Climate Change and Intergenerational issues.</p>
	<p><u>Maria Lúcia Leitão</u>, Head of Banking Conduct Supervision Department, Central Bank of Portugal (Banco de Portugal).</p> <p>With a background in Economy and European Studies, Maria Lúcia Leitão is since its inception (in 2011) the Head of Banking Conduct Supervision Department at the Banco de Portugal following her appointment as Deputy Head of Banking Supervision Department in 2007.</p> <p>Mrs. Maria Lúcia Leitão is also the Chair of the Steering Committee of the Portuguese National Strategy for Financial Education lead by the three financial supervisory authorities.</p> <p>Mrs. Maria Lúcia Leitão actively participates in several international fora dedicated to financial consumer protection and financial education. At the international level, Maria Lúcia Leitão is Chair of the International Financial Consumer Protection Organisation (FinCoNet) and she is a member of the Advisory Board and Vice-Chair of the OECD/INFE (International Network on Financial Education). At the European level, she participates as a member in the Standing Committee on Consumer Protection and Financial Innovation of the EBA (European Banking Authority). She also participates in the G20/OECD Task Force on Financial Consumer Protection. She also participated in the Joint Committee of the European Supervisory Authorities (ESAs).</p>

	<p>Mrs. Maria Lúcia Leitão often participates as speaker at international gatherings invited by organizations such as the OECD, G20/GPFI, United Nations Conference on Trade and Development (UNCTAD), World Bank, Alliance for Financial Inclusion, Child and Youth Finance International.</p>
	<p><u>Miles Larbey</u> is the Head of the Financial Consumer Protection Unit at the OECD. He is responsible for the OECD’s work on financial consumer protection policy, as well as supporting the G20/OECD Task Force on Financial Consumer Protection and FinCoNet, a network of market conduct supervisors. Particular areas of focus include the protection of consumers who may be vulnerable, the impact of digitalisation, demographic changes, financial inclusion, sustainability, and the impact and response to COVID-19.</p> <p>Miles has over 25 years’ experience of working in financial regulation, law and policy; banking and insurance supervision; and financial education across a number of jurisdictions. Before his role at the OECD, Miles held positions as the Senior Executive Leader for Financial Capability at the Australian Securities and Investments Commission; General Manager of the Investor Education Centre in Hong Kong; and worked on consumer protection law reform at the Financial Conduct Authority in the UK.</p>
	<p><u>Robert Patalano</u>, Head of Financial Markets Division, Rob Patalano directs a team of economists and policy analysts that develop analytical reports and policy recommendations for the OECD's Committee on Financial Markets, its Experts Group on Finance and Digitalisation, the Working Party on Public Debt Management, and the Taskforce on Long-term Investment, and the Blockchain Policy Centre. In this capacity, Rob represents the OECD on the G20 Sustainable Finance Working Group; the Financial Stability Board’s working groups on financial stability and fintech; the B20 Task Force on Finance and Infrastructure; and, the NGFS, where he co-chairs a workstream on market transparency.</p> <p>Prior to joining the OECD, Rob spent five years at the Financial Stability Board, where he led the assessment of global financial stability risks for the Standing Committee on Assessment of Vulnerabilities and chaired its Analytical Group on Vulnerabilities. Earlier in his career, he spent a decade at the Federal Reserve Bank of New York in managerial and analytical roles in the Markets Group, and was a senior economist in the European Central Bank’s market operations directorate.</p> <p>Rob earned an MBA in finance and corporate strategy from the University of Michigan and an MA in international relations and economics from the Johns Hopkins School of Advanced International Studies. He is a CFA charterholder and a Salzburg Global Fellow.</p>



Bryan Coughlan is the Sustainable Finance Officer at BEUC, The European Consumer Organisation.

In this capacity he works closely on consumer protection issues, particularly concerning sustainability disclosures and regulation of sustainable investments. The Taxonomy regulation, work on the Platform for Sustainable Finance, Sustainable Finance Disclosure Regulation, Corporate Sustainability Reporting Directive, sustainability integration into financial advice via MiFID II and IDD, and the planned European Single Access Point have been the most recent fields of engagement.

Prior to working at BEUC, Bryan worked at the Federation of German Consumer Organisations in Berlin, in the financial markets team.

Bryan Coughlan holds a B.A in economics and a M.A. in international economics, both from the university of Göttingen.



Flore-Anne Messy is the Head of Consumer Finance, Insurance and Pensions Division of the OECD Directorate for Financial and Enterprise Affairs, Secretary General of the International Organisation of Pension Supervisors (IOPS) and Executive Secretary of the OECD International Network on Financial Education (INFE).

She joined the OECD in June 2000 to develop the activities of the Insurance and Private Pensions Committee. After several years working on the development of pensions, insurance and financial market policy issues, she launched and steered the OECD work on financial literacy and consumer protection (including the OECD/INFE, PISA financial literacy exercises, the G20/OECD Task Force on Financial Consumer Protection and the secretariat of FinCoNet). From 2016, she headed successively the OECD Insurance Private Pensions and Financial Market Division and the Consumer Finance, Insurance and Pensions Division.

Prior to the OECD she worked as a consultant and auditor for banks and insurance companies at Deloitte Touche Tomatsu. She graduated from the Institute of Political Studies of Paris and received her thesis in international economics from University Pantheon-Sorbonne of Paris.



Mark Manning leads the FCA's policy work on sustainable finance and investor stewardship. In this role, he is responsible for several initiatives, including the FCA's implementation of the TCFD's recommendations and the FCA's work with IOSCO on corporate reporting standards on sustainability. Prior to joining the FCA in 2018, Mark spent fifteen years as a central banker with the Bank of England (BoE) and the Reserve Bank of Australia (RBA). He held a number of senior roles, with a particular focus on policy, research and supervision in the field of financial market infrastructures (FMIs). Before joining the official sector, Mark spent several years as a fixed income and currency fund manager with Kleinwort Benson

	<p>Investment Management and Goldman Sachs Asset Management. Mark holds Master's degrees in Economics and Finance, from University College London and London Business School, respectively.</p>
	<p><u>Yuji Yamashita</u> is currently the Deputy Commissioner for International Affairs at Japan's Financial Services Agency (JFSA).</p> <p>He plays leading roles in various global financial fora, including chairmanship of Joint Committee of APEC's Asian Regional Fund Passport (ARFP) and Committee of Evaluation of Standards of Legal Entity Identifiers (LEI) at Regulatory Oversight Committee (ROC).</p> <p>Mr Yamashita started his career at the Bank of Japan (BoJ) in 1993.</p> <p>He has been engaged in various monetary and prudential policy functions. He also worked at International Accounting Standards Board (IASB) to develop accounting standards for Financial Instruments. Before the current position, he was the Chief Representative in Paris of BoJ.</p> <p>Mr Yamashita has a bachelor's degree in Economics from University of Tokyo and master's degree of Public Financial Policy from London School of Economics (LSE).</p>
	<p><u>Silvia De Iacovo</u> is a Policy Assistant in the Sustainable Finance Unit of DG FISMA (Directorate-General for Financial Stability, Financial Services and Capital Markets Union). She joined the Commission in 2020, working on the Strategy for financing the transition to a sustainable economy, adopted in July 2021, and on the International Platform on Sustainable Finance.</p> <p>She is also in charge of retail sustainable investing and communications in the Unit. She studied International Relations and European Union Studies in Rome and Salzburg.</p>
	<p><u>Bénédicte Van Ormelingen</u> is a Legal and Policy Officer in the Consumer Policy Unit (Financial Services Team) of the Directorate-General for Justice and Consumers (DG JUST) in the European Commission. She is in charge of the review of the Consumer Credit Directive (2008/48/EC). She joined the European Commission in December 2019, as Policy Assistant in the Cabinet of Commissioner for Justice D. Reynders. She studied Law at the Université catholique de Louvain (Belgium) and at University of California, Berkeley (USA).</p>