

FinCoNet Annual General Meeting

**AGENDA FOR THE FINCONET ANNUAL
GENERAL MEETING**

**FINANCIAL SERVICES BOARD / UNIVERSITY
OF CAPE TOWN
INTERNATIONAL SEMINAR ON FINANCIAL
CONSUMER PROTECTION**

14-16 October 2015
Cape Town, South Africa



AGENDA OF THE FINCONET ANNUAL GENERAL MEETING

Wednesday 14 October 2015

13.30 – 16.00	Roundtable: blue-sky session on financial consumer protection issues, trends and priorities
16.00 – 16.30	Keynote address. <i>Ms. Caroline Da Silva, Deputy Registrar, Financial Advisory and Intermediary Services, Financial Services Board</i>
16.30 – 17.00	Concluding remarks for first day

Thursday 15 October 2015

9.30 – 10.00	FinCoNet Standing Committee 1: Supervisory toolbox to assist market conduct supervisors
---------------------	---

10.00 – 10.30 Coffee break

10.30 – 11.30	FinCoNet Standing Committee 2: Presentation of the Report on Responsible Lending
----------------------	--

11.30 – 12.30	FinCoNet Standing Committee 3: Presentation of the Report On-line and Mobile Payments
----------------------	---

12.30–14.00 Lunch

14.00 – 15.30	Workshop I : Strategic priorities for FinCoNet
----------------------	--

15.30 – 16.00 Coffee break

16.00 – 17.30	Workshop II : Consumer over indebtedness
17.30 – 18.00	Closing remarks

AGENDA OF THE FINANCIAL SERVICES BOARD / UNIVERSITY OF CAPE TOWN INTERNATIONAL SEMINAR ON FINANCIAL CONSUMER PROTECTION

Friday 16 October 2015

<p>Opening Remarks</p> <ul style="list-style-type: none"> • Mr. Co-Pierre Georg (AIFMRM) • Mrs. Caroline da Silva (Financial Services Board, RSA)
<p>Session 1 – Financial Sector Regulation Bill – Twin Peaks update (RSA)</p> <ul style="list-style-type: none"> • Mr. Mcebisi Hubert Jonas (Deputy Minister of Finance, RSA) [tbc] <p>Discussant: Caroline da Silva (Financial Services Board, RSA)</p>
<p>Session 2 – Complexity in Retail Financial Markets</p> <ul style="list-style-type: none"> • Prof. Boris Vallee (Harvard Business School, US) – via skype <p>Discussant: Mr. Co-Pierre Georg (AIFMRM)</p>
<p>Coffee break</p>
<p>Session 3 – Recapitulation of AGM and focus areas of FinCoNet</p> <ul style="list-style-type: none"> • Mr. Bernard Sheridan (FinCoNet Chair of the Governing Council)
<p>Session 4 – Cybersecurity and Cryptocurrencies and Mobile Money – New Technologies and Consumer Protection (Panel discussion)</p> <ul style="list-style-type: none"> • Mr Paolo Tasca (Deutsche Bundesbank) • Mr Alistair Christian (dataDigest) • FinCoNet participant(s) [3-5 participants, tbc] <p>Moderator: Mr. Co-Pierre Georg</p>
<p>Closing remarks</p> <ul style="list-style-type: none"> • Ms. Caroline Da Silva (Financial Services Board)

Professor Boris Vallee, Assistant Professor, HARVARD BUSINESS SCHOOL

Boris Vallée is an assistant professor in the Finance Unit. He teaches the Finance II course in the MBA required curriculum. Professor's Vallée's research traces the motives behind and the effects of financial innovation in recent decades. He pursues this line of inquiry through empirical studies of corporate finance, household finance, public finance, and financial institutions, developing novel data sets

and measures. His work has been cited by Forbes and The Wall Street Journal. He holds a Ph.D. in finance and a M.Sc. in management, both from HEC Paris. Before beginning his doctoral studies, Professor Vallée was an investment banker at Deutsche Bank in London.

Alastair Christian, Head of Development, DataDIGEST

Alastair Christian joined DataDigest in May 2015. As Head of Development he is responsible for overseeing all software development activities of the business. Alastair has over 15 years of experience in the software development field, primarily in the financial services industry. He has worked in Australia, the United Kingdom and South Africa. As the leader of Rubik Financial Technology's Internet Banking team Alastair oversaw the design, development and release of the company's 3rd generation Internet Banking platform as well as the companion host interface. This Internet Banking solution was successfully implemented at the Bank of Sydney, Bank South Pacific Solomon Islands, and The Greater Building Society, amongst others. In 2014, he successfully delivered to Rubik Wealth's major institutional customers a new Coin platform that allowed advisor's clients direct access to the system. Alastair graduated from the University of New South Wales in 1999 with a BSc in Business Information Technology. This degree is part of the prestigious UNSW Co-op Program.